

Endowment Fund

“Never doubt that a small group of thoughtful, committed citizens can change the world; indeed it’s the only thing that ever has.”

– Margaret Mead





About the Heartland Festival Orchestra

The Heartland Festival Orchestra (HFO) was founded in 2009, and is a versatile and innovative chamber orchestra composed of the finest professional musicians in Central Illinois and beyond. Our concerts feature outstanding soloists and are known for delighting audiences of all ages. Each concert features and benefits a nonprofit partner doing great work for our community.

For more information about the Heartland Festival Orchestra, call 309-339-3943 or visit the website at www.heartlandfestivalorchestra.org.



The Endowment Fund

As a young organization, the Heartland Festival Orchestra remains proud of the strong community support that keeps its budget in the black. To ensure the orchestra will last well into the future, the Board is proud to announce this opportunity to provide your long-term support – the Heartland Festival Orchestra Endowment Fund, which came about as the result of a significant leadership gift by two long-time supporters: Sharon and John Amdall.

The goal of the Endowment Fund is to provide a reliable source of funds every year for the HFO's operating budget, once the Fund balance reaches \$100,000. No income or principal from the Fund shall be used for any other purpose than music performance, music education, or musical outreach. No income or principal from the Fund shall be used for any purpose that would be inconsistent with the HFO's standing as a charitable, 501(c)(3) not-for-profit institution.



Endowment Management

Separate Endowment Fund committees of the HFO Board of Directors have been established to work with the Endowment Fund manager, Morgan Stanley Wealth Management.

HFO Endowment Development Committee Members are Jim Kidder, Karl Taylor and Bruce Chien.

HFO Endowment Investment Committee members are: Jim Kidder, Jim Springer, Karl Taylor, Richard Sanders, and Patricia Franzen (advised by Michael Bork and Daren Epley of Morgan Stanley).

Contributions to the Endowment Fund are separate from donations to the annual operating budget. We appreciate and rely on your yearly donations to keep our annual budget balanced! Contributions to the endowment or the annual operating budget are tax deductible to the extent allowed by law. Please consult your tax advisor for specific advice on the tax-deductibility of charitable contributions.

(309) 339-3943 · info@heartlandfestivalorchestra.org

With deep gratitude to Sharon and John Amdall.

Make a gift to the Heartland Festival Orchestra Endowment Fund

online at: www.heartlandfestivalorchestra.org/support or please fill out this form.

Your tax-deductible gift to the Heartland Festival Orchestra Endowment Fund will help ensure the HFO is able to continue enriching the cultural life of Central Illinois for years to come.

Name _____

Address _____

City/State/Zip _____

Phone _____

Email _____

Enclosed is my check for

I would like to pledge a total of

\$ _____
(payable to HFO Endowment Fund)

\$ _____
to be paid

- annually for 3 years
- semi-annually for 3 years
- quarterly for 3 years

I would like my payments to begin ___/___/_____

Signature _____

My gift is made in honor of _____

- as a
- memorial gift
 - holiday gift
 - other

- anniversary gift
- birthday gift

- I would like more information about the fund and additional giving opportunities such as stock, bequests of real property or charitable remainder trusts.

Please send notice of gift to person/family I have chosen to honor:

Name _____

Address _____

City/State/Zip _____

**Please clip and mail this form to: Heartland Festival Orchestra Endowment Fund
PO Box 9186, Peoria, IL 61612**